



Resource List

Women Renewed www.womenrenewed.org

- Resources
 - Articles
 - Calculators
 - Flipbooks
 - Newsletters
 - Glossary
 - Tax Library
 - Videos

National Endowment for Financial Education:

- Smart About Money – www.smartaboutmoney.org
 - Courses
 - Tools
 - Topics

Crown: www.crown.org

Compass: www.compass1.org

Other Resources by topic:

Cash Management (Budget/Cash Flow):

- Mint.com – usually available from your bank
- Mvelopes.com – requires linking accounts; costs
- GoodBudget.com – requires linking accounts; costs
- BudgetTracker.com – doesn't require linking accounts; free up to 10 budget items; \$30/year for Standard subscription – easy setup
- Quicken
- Excel
- Paper

Insurance:

- www.womenrenewed.org – Resources/Flipbook/Financial Protection: Using Insurance to Help Manage Life's Risk
- Investopedia <https://www.investopedia.com/ask/answers/051915/how-does-insurance-sector-work.asp>
- <http://i.investopedia.com/inv/pdf/tutorials/insurance.pdf>
- Tutorial: <https://www.investopedia.com/terms/i/insurance.asp>

Investments:

- www.womenrenewed.org – Resources/Flipbook/Investing Basics
- Kiplinger's Magazine
- Investopedia: Education
- Securities and Exchange Commission – www.adviserinfo.sec.gov (large firms)
- FINRA – www.finra.org – Brokercheck (smaller firms)
- North American Securities Administrators Association – www.nasaa.org
- Advisors can be: fee-only, commission or fee based (fee + commission)
- CFP Board – www.cfp.net
- Financial Planning Association (FPA) – www.fpa.org

Retirement:

- Investopedia – Education
- AARP – basic retirement calculator
- Smart About Money – www.smartaboutmoney.org
 - Foundation for Financial Freedom www.nefe.org

Estate Planning:

- www.womenrenewed.org – Resources/Flipbook/Wealth Preservation: Planning to Leave a Legacy
- Crown.org – Blueprint For Your Family's Finances
- CSA booklet – Information for Life
- The Motley Fool - <https://www.fool.com/retirement/estate-planning-checklist-everything-need-to-know.aspx>

Aging Issues:

- AARP – www.aarp.org
- www.65incorporated.com
- Texas SHIP program: <https://hhs.texas.gov/services/health/medicare>
- Society of Certified Senior Advisors - www.scsa.org
- Area Agencies on Aging - https://eldercare.acl.gov/Public/About/Aging_Network/AAA.aspx
- Social Security Administration www.ssa.gov
- Medicare: www.medicare.gov
- Elder Abuse in Texas: https://www.dfps.state.tx.us/adult_protection/

Magazines/website:

- Kiplinger's
- AARP
- Money